

ACM ASOF IX HoldCo DAC

Issuance of Notes

On 14 June 2024, the Cayman Islands Stock Exchange approved the listing of up to USD 2,000,000,000 Class A Notes due 14 June 2074 (the "Notes").

New Issue

The Issuer announces a new issue of Notes as at the date set out below:

As at 30 June 2024 in the amount of USD 76,475,284.

The Issuer announces a redemption of Notes as at the date set out below:

As at 30 June 2024 in the amount of USD 12,000,000.

The total amount of the Notes outstanding following the new issue and as at the date of this announcement is USD 76,474,284.

Date: 11 September 2024

For further information, please contact:

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